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LIFE PREDICTION OF HOT WORK TOOL STEELS SUBJECTED TO THERMOMECHANICAL FATIGUE

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PRÉDICTION DE LA DURÉE DE VIE SOUS SOLLICITATIONS THERMOMÉCANIQUES DES OUTILLAGES EN ACIERS TRAVAILLANT À CHAUD

RÉSUMÉ : La surface des outillages travaillant à chaud s'endommage par des interactions complexes de la sollicitation thermomécanique-usure-environnement réactif. Un essai de fatigue thermomécanique (FTM) utilisant des éprouvettes tubulaires a été mis au point. Les essais ont été menés sous cycles thermomécaniques hors-phases. La déformation mécanique est respectivement minimale ($\epsilon_{m \min}$) lorsque la température est maximale (T_{\max}) et est maximale ($\epsilon_{m \max}$) lorsque la température est minimale (T_{\min}). La vitesse de chauffage et de refroidissement est d'environ 4 °C/s. Le comportement, l'endommagement et la durée de vie de deux aciers martensitiques revenus X38CrMoV5 (AISI H11) et 55NiCrMoV8 (47 HRC), sont étudiés. L'adoucissement cyclique est observé dans les deux aciers. Pour un niveau de l'amplitude de déformation donné ($\Delta\epsilon_m = \epsilon_{m \max} - \epsilon_{m \min}$), une très forte dépendance de la durée de vie à T_{\max} est observée, alors que T_{\min} a un moindre effet. L'acier X38CrMoV5 a une meilleure durée de vie sous les mêmes conditions de sollicitations. Les stries de fatigue observées sur les faciès de rupture de X38CrMoV5 révèlent donc le caractère ductile de la propagation de fissure. Les faciès de rupture de l'acier 55NiCrMoV8 sont couverts d'une couche d'oxyde qui rend difficile la détection des stries de fatigue. La fissuration de la couche d'oxyde ainsi que l'écaillage sont observés sur la surface externe des éprouvettes. Un modèle phénoménologique uniaxial, de type puissance, basé sur l'amplitude de la déformation mécanique et T_{\max} , $\Delta\epsilon_m = K(T_{\max}) \cdot N_f^{\alpha(T_{\max})}$, est proposée pour prédire la durée de vie sous des sollicitations aniothermes. La durée de vie en fatigue thermique ou thermomécanique de certains essais réalisés au laboratoire est prédite à un facteur 2 à 3. La capacité du modèle à prédire et identifier les régions critiques d'un outil de forge industriel est montré.

MOTS CLÉS : Fatigue thermomécanique, fatigue thermique, aciers à outils, amorçage, propagation, fatigue à haute température.

ABSTRACT : Surface of hot work tools is damaged by complex thermomechanical-wear-reactive environment interactions. A thermomechanical fatigue (TMF) experiment using tubular specimens is developed. Tests are carried out under out-of-phase thermomechanical cycle. The mechanical strain is minimum ($\epsilon_{m \min}$) at upper temperature (T_{\max}) and it is maximum ($\epsilon_{m \max}$) at lower temperature (T_{\min}) of thermal cycle. The behaviour, the damage and the fatigue life of two tempered martensitic steels X38CrMoV5 (AISI H11) and 55NiCrMoV8 (47 HRC) are assessed. The effect of T_{\min} and T_{\max} is examined. Softening is observed for both steels. For a given mechanical strain amplitude ($\Delta\epsilon_m = \epsilon_{m \max} - \epsilon_{m \min}$), a drastic dependence on T_{\max} is demonstrated, while T_{\min} has less important effect. X38CrMoV5 has a better TMF life. Ductile fatigue striations are observed on the fracture surface of X38CrMoV5 specimens. The fracture surface of 55NiCrMoV8 specimens is covered by oxidation, making difficult to reveal the fatigue striations. Both oxide cracking and spalling are observed on the external surface of specimens. A phenomenological power law uniaxial model, based on the mechanical strain amplitude and T_{\max} , $\Delta\epsilon_m = K(T_{\max}) \cdot N_f^{\alpha(T_{\max})}$, is proposed to predict the life under non-isothermal fatigue solicitations. The life of some thermal fatigue tests is predicted within a factor of two to three. The capability of the model to predict the critical regions of an industrial hot work tool is reported.

KEY WORDS : Thermomechanical fatigue, thermal fatigue, tool steels, crack initiation, crack propagation, high temperature fatigue.

The surface of the hot work tools is damaged under coupled thermomechanically and thermochemically solicitations [1]. The loading and damage are complex combinations of non-isothermal fatigue [1, 2], wear [3] (in solid-solid contact, or erosion in solid-liquid contact) coupled with reactive environments, such as the oxidation or the corrosion (when a solid is in intimate contact with a liquid or a semi-liquid). The well known heat checking (multiaxial cracking) [2, 4-6], is the basic feature of surface damage under TMF. The severity of the loading and the damage depends on the processing technique (forging, casting, die-casting or gravity casting, rolling, extrusion etc.) and also very much on the process parameters. Among the major parameters, are the initial and the upper temperatures of thermal cycle, the heating and the cooling rates, in particular if a cooling system with lubrication or surface protecting spray is employed. As tools are thermal systems [7], following an early transient situation, they work under a “quasi steady-state regime” with “stabilised” thermo-mechanical cycles.

The behaviour as well as the damage and life assessments under transient thermal conditions may be undertaken through isothermal fatigue [8] or non-isothermal fatigue experiments. In isothermal fatigue, the temperature is maintained constant through the whole experience and a conventional fatigue machine monitors cyclic straining. Two non-isothermal experiments are in general employed: thermal fatigue (TF, or thermal shock) [2, 4-6, 9] and thermomechanical fatigue (TMF) [10, 11]. In TF, a specimen (named “simple component” with respect to an industrial component) is submitted to fast transient temperature changes, which generate “internal” multiaxial mechanical strains and stresses. For the sake of the simplicity, consider an element of the surface is sollicitated under *uniaxial* loading. During thermal cycling, the free thermal expansion of the element [$\epsilon_{th} = \alpha \cdot \Delta(T - T_0)$], where α is the thermal expansion coefficient and T_0 is an initial temperature, e.g. 20 °C) is hindered by the bulk of the component. In fact, as a thermal gradient exists from the surface to the bulk, different points have different temperatures and present so different thermal expansions. This results in component self-constraining. The difference between the actual strain (ϵ_{total}) and the free thermal expansion (ϵ_{th}) is called the mechanical strain ($\epsilon_m = \epsilon_{total} - \epsilon_{th}$) which varies with time and temperature. The mechanical strain-temperature-time cycle is generally named “thermo-mechanical history” (TMF-history).

Mechanical strains and resulting thermal stresses are in general not directly accessible [9]. So the thermal and the mechanical parameters, i.e. “temperature/strain/stress/time” (TSSt) data, are mainly calculated by the appropriate thermomechanical analysis, employing for example the finite element method [2].

In TMF experiment, by “external” constraining of a fatigue specimen with a machine, for example, mechanical strains and stresses are generated and directly measured via relevant sensors (thermocouple, extensometer, and load cell). By a careful synchronisation of two independent “temperature-time” and “mechanical strain-time” cycles, a “mechanical strain-temperature-time” cycle can be imposed to the specimen. Depending upon the industrial applications, different TMF-history can be reproduced and assessed [11]. As an example, see TMF cycling which was performed to simulate TMF-history of the surface of a mould [12].

This contribution deals with an investigation on thermomechanical fatigue behaviour and damage of two tempered martensitic steels. A TMF experiment is developed using tubular specimens, induction heating and natural cooling. Effects of the lower and the upper temperatures of thermal cycle are investigated. A phenomenological uniaxial model is proposed to predict TMF life of hot work tool steels. The model is applied to predict the life of some thermal fatigue tests carried out at our laboratory and also to identify the critical zones of an industrial tool damaged by TMF cracking. These investigations have been carried-out with industrial support and so data are qualitatively presented hereafter in order to meet the confidentiality requirements.

Experimental Procedures

Both X38CrMoV5 (AISI H11) and 55NiCrMoV8 are currently investigated. Chemical compositions of both steels are given in Table I. Both steels have been annealed, quenched and heat-treated to achieve the tempered martensitic microstructures with an initial hardness of 47 HRC. The effect of the initial hardness is currently under investigations [13].

Specimens are tubular with internal and external diameters of respectively 9 mm and 11 mm, Figure 1. Specimens are first pre-machined and then heat-treated to achieve the final microstructure as well as the desired hardness before to be re-machined to the final dimensions. Both external and internal surfaces are polished parallel to the loading axis down to $Ra = 0.015 \mu\text{m}$ roughness. Such specimens have previously been used to carry out TMF assessments on nickel base super-alloys [11, 14].

Specimens are induction heated and naturally cooled with a temperature rate of about 4 °C/s. Tests are carried-out on a conventional push/pull hydraulic Schenck fatigue machine. First the modulus of elasticity is measured at different temperatures. Then few thermal cycles are performed for thermal stabilisation of all system (specimen, fixtures and extensometer rods, etc.). Mechanical strain at T_{min} is nil ($\epsilon_{m \max} = 0$) and it is minimum ($\epsilon_{m \min}$) at T_{max} , Figure 2. The strain ratio ($R_\epsilon = \epsilon_{m \min} / \epsilon_{m \max}$) is therefore $-\infty$. Following thermal stabilisation, Schenck simultaneously imposes two independent temperature-time and mechanical strain-time cycles to the specimen via the software Vistest.

Table I - Chemical composition of the two steels used (major elements, weight %).

Tableau I - Composition chimique des aciers étudiés (éléments principaux, % en poids).

Steel	Cr	C	Mn	V	Ni	Mo	Si	Fe
X38CrMoV5 (Z38CDV5)	5.05	0.40	0.49	0.47	0.2	1.25	0.92	bal.
55NiCrMoV8 (55NCDV8)	1.10	0.56	0.50	0.10	1.7	0.50	0.20	

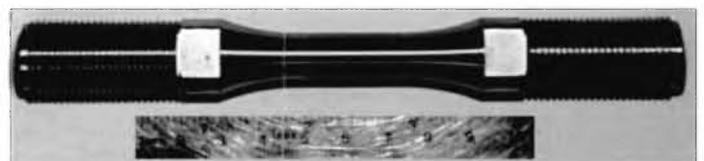


Fig. 1 - Thermomechanical tubular specimen.

Fig. 1 - Éprouvette tubulaire de fatigue thermomécanique.

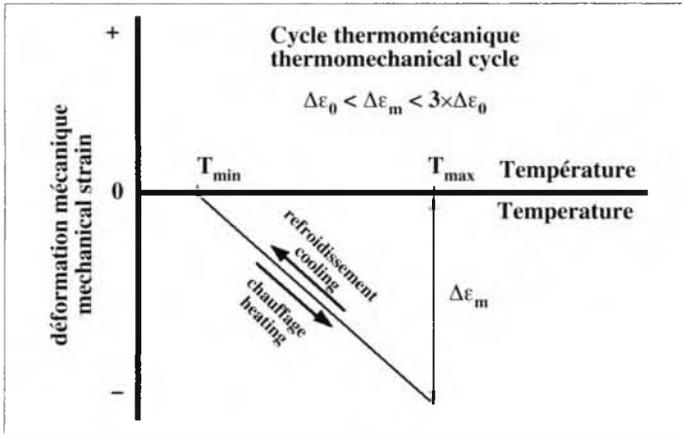


Fig. 2 - A typical out-of-phase TMF cycle showing the variation of the mechanical strain (ϵ_m) vs. temperature.

Fig. 2 - Un exemple de cycle de fatigue thermomécanique hors-phase montrant la variation de la déformation mécanique (ϵ_m) en fonction de la température.

Results and discussions

Figure 3a and b present respectively the typical stress-mechanical strain ($\sigma - \epsilon_m$) and stress-inelastic strain ($\sigma - \epsilon_{in}$) hysteresis loops at the first, the second and the half-life ($N_f/2$) TMF cycles. A large hysteresis loop is obtained in the first cycle. It demonstrates well what can occur in an element of the surface of an industrial tool, when begins the metal forming. Actually, during heating-up, the yield stress of the steels decreases and as the compressive mechanical strain enhances, the inelastic straining (sum of a time-independent plastic strain and a time-dependent creep strain) can occur.

Under thermomechanical cycling however, the hysteresis loop enlarges continuously (compare loops at second and $N_f/2$ cycles) and the inelastic strain amplitude ($\Delta\epsilon_{in}$ at $\sigma = 0$) enhances. This enhancement is basically due to the plastically induced and the thermally induced softening of these steels which are very prone to the microstructure evolutions. This cyclic softening results in a continuous shifting of hysteresis loops to tensile stresses and in a development of tensile mean stresses ($\sigma_{mean} = (\sigma_{max} + \sigma_{min})/2$). Variation of the stress amplitude is very dependent upon mechanical strain amplitude, Figure 4. It seems that regardless the test conditions examined ($\Delta\epsilon_m$, T_{max} and T_{min}), each steel reaches more or less rapidly an asymptotic tensile mean stress [13].

The effect of T_{min} and T_{max} was assessed. In one hand, T_{max} was maintained constant, while T_{min} was changed. In other tests, T_{min} was held constant and T_{max} was varied. As an example, the effect of T_{min} and T_{max} on the softening is reported in Figure 5a and 5b as a function of N/N_f . As can be observed, T_{min} has a small effect on the stress amplitude relaxation (softening), while a drastic dependence on T_{max} is observed, Figure 5b. This more drastic dependence on T_{max} can be explained by the fact that at high temperatures, inelastic deformation processes and microstructure evolutions (dislocation motion, annihilation and rearrangement, carbide coarsening, etc.) are thermomechanically activated. It should be emphasised that T_{min} , may influence the damage development under thermal fatigue loading. In fact, under TF solicitations, amplitudes of strains or stresses are very much dependent on temperature range ($\Delta T = T_{max} - T_{min}$), while in TMF, strains or stresses amplitudes and ΔT are independently imposed to the specimen.

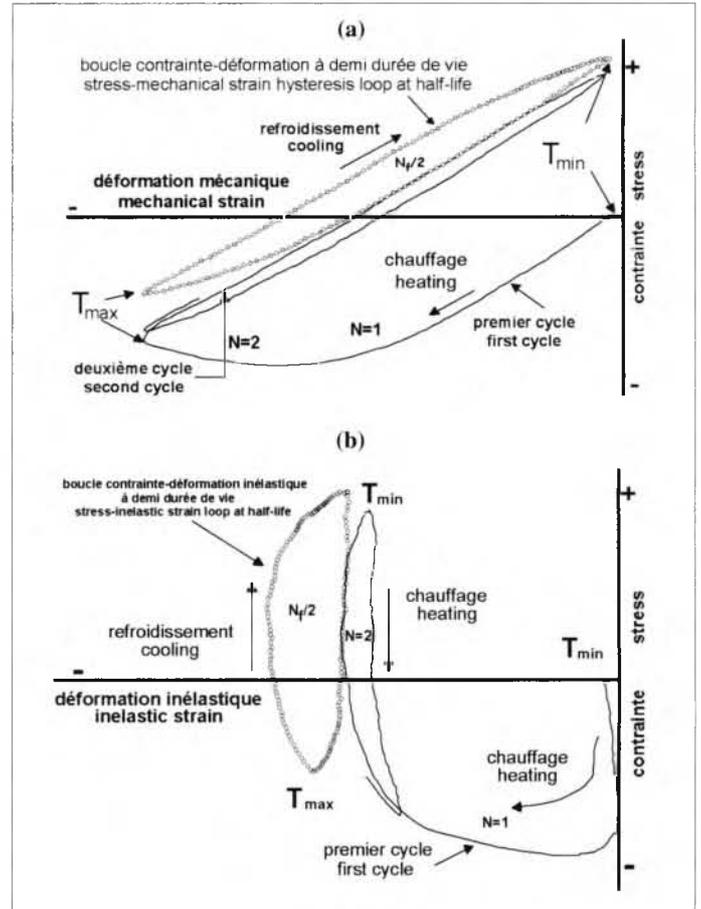


Fig. 3 - Stress-strain hysteresis loops a) mechanical strain, b) inelastic strain (X38CrMoV5).

Fig. 3 - Boucle d'hystérésis a) déformation mécanique, b) déformation inélastique (X38CrMoV5).

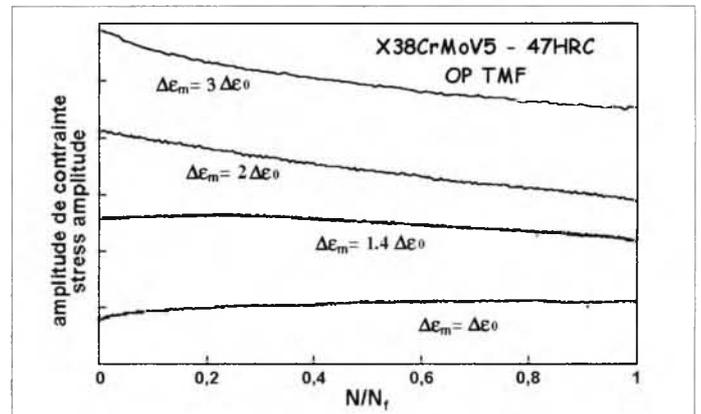


Fig. 4 - Effect of mechanical strain amplitude on the evolution of the stress amplitude vs. N/N_f ($T_{max} = T_{min} + 450$ °C).

Fig. 4 - Effet de l'amplitude de la déformation mécanique sur l'évolution de l'amplitude de la contrainte en fonction de N/N_f ($T_{max} = T_{min} + 450$ °C).

The effect of T_{max} and T_{min} on the TMF life is reported as a function of mechanical strain amplitude ($\Delta\epsilon = \epsilon_{m,max} - \epsilon_{m,min}$) in Figure 6. Other criteria (inelastic strain range, dissipated energy per cycle, etc.) are not reported here [13]. As can be observed, TMF life, N_f , is strongly T_{max} dependent. As an example, TMF life of both steels is compared in Figure 7. X38CrMoV5 presents a better TMF resistance. However, one can not claim at present whether the higher resistance of X38CrMoV5 is due to higher crack propagation resistance or better crack initiation strength [13].

Damage mechanisms and crack propagation

SEM observations of the external surface of specimens have revealed that even under macroscopic uniaxial testing, the surface is damaged by a microscopic complex and “multiaxial” loading. The oxide-scale cracking perpendicular or parallel and making a certain angle with respect to the main TMF loading axis are observed.

The oxide-scale cracking perpendicular to the TMF axis is the general feature and the principal cause of the crack initiation. The oxide scale spalling is, in addition observed. The spalling contribute to general degradation of steels by successive re-oxidation of the new freshly created surfaces. Gradually, the general oxidation transforms to a V-type oxidation, which develop towards the sub-surface and forms crack initiation sites. In-situ and continuous macroscopic observations on the external surface of some X38CrMoV5 specimens have revealed the formation of slip bands. These bands may also contribute to the localisation of the oxidation and V-type crack initiation.

Observations on longitudinal section of X38CrMoV5 specimens have revealed that two oxide-scale layers are formed. One oxide-scale layer is rich in Cr (in intimate contact with the base steel), and the other is a lower Cr-content oxide-scale (in contact with air). Cr-rich oxide-scale layer is not formed on 55NiCrMoV8 specimens as can be expected from its lower Cr-content. The surface and the sub-surface of TMF specimens or tools can be regarded as a multilayer composite, consisting of one or two oxide-scale layers, and one layer of the substrate which losses continuously its mechanical properties and strength.

SEM investigations reveal a ductile crack propagation aspect in X38CrMoV5, since the fatigue striations are observed on the fracture surface of TMF specimens. The fracture surface of 55NiCrMoV8 specimens is covered by an oxide-layer, making difficult to reveal the fatigue striations. Currently, investigations are under progress to estimate the crack propagation rate as a function of the crack depth, by the well-known method consisting of accounting the mean fatigue striation distance per cycle [13].

Life prediction model

Based on TMF life results and taking into account that the actual commercial forming simulation softwares, like Forge 2TM, consider basically the tools as thermoelastic or thermoelastoplastic, a phenomenological power law predictive life model based on $\Delta\epsilon_m$ and T_{max} was proposed :

$$\Delta\epsilon_m = K(T_{max}) \cdot N_f^{\alpha(T_{max})} \quad (1)$$

Both constants of this uniaxial law, i.e. $K(T_{max})$ and $\alpha(T_{max})$, are temperature dependant. As it was observed that TMF life is very much T_{max} dependant, it was assumed sufficient to express the variation of these constants with T_{max} by parabolic equations. In addition, transient regimes which occur during early “heating-up” of tools are not taken into the consideration.

The model was used to predict, in one hand the thermal fatigue life of some of specimens tested in our laboratory [15], and on the other hand, to predict the critical regions of an industrial tool in terms of the number of TMF cycles to initiate a macro-crack of about 0.5 mm depth.

As TF specimens and the industrial tool were first appropriately meshed for 2D-thermomechanical analyses. Then, TSSTs

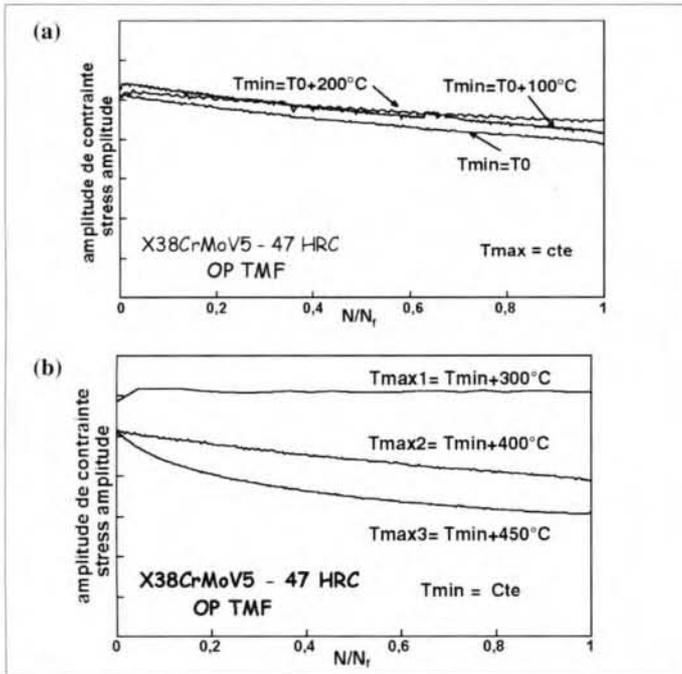


Fig. 5 - Effect of a) T_{min} and b) T_{max} on the evolution of the stress amplitude vs. N/N_f .

Fig. 5 - Effet de a) T_{min} et b) T_{max} sur l'évolution de l'amplitude de la contrainte en fonction de N/N_f .

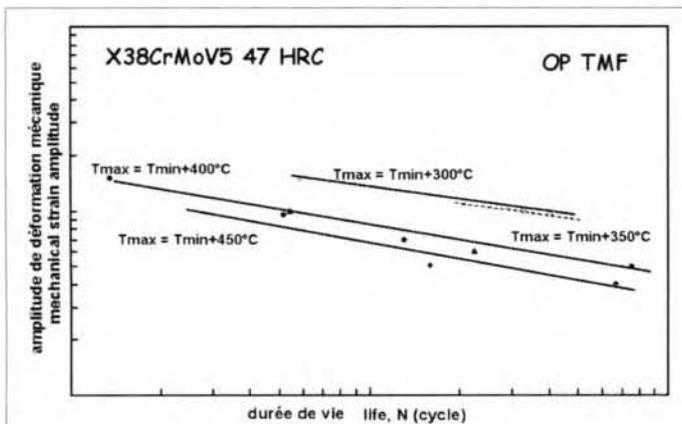


Fig. 6 - Thermomechanical fatigue life as a function of the mechanical strain amplitude.

Fig. 6 - Durée de vie en fatigue thermomécanique en fonction de l'amplitude de la déformation mécanique.

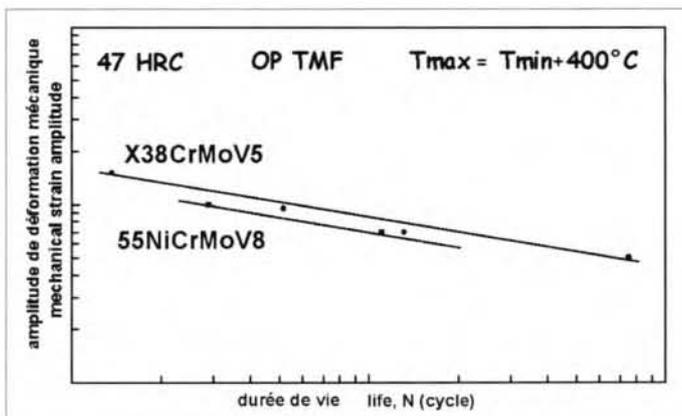


Fig. 7 - Comparison between TMF life of two tempered martensitic steels.

Fig. 7 - Comparaison de la durée de vie en fatigue thermomécanique de deux aciers martensitiques revenus.

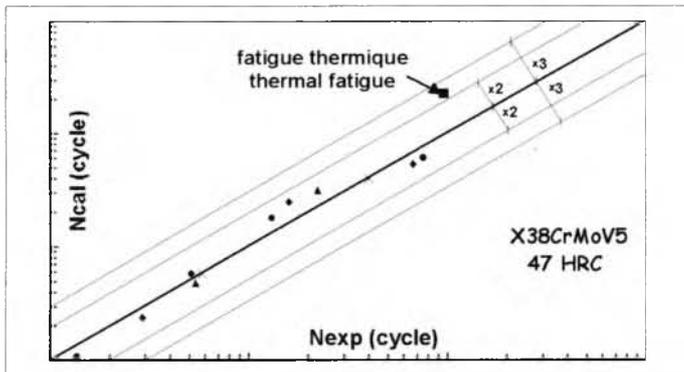


Fig. 8 - Comparison between calculated and experimental thermomechanical fatigue life.

Fig. 8 - Comparaison entre la durée de vie calculée et expérimentale en fatigue thermomécanique.

were calculated. As the model is uniaxial, only TSSs along Z-axes were considered. From the thermomechanical analyses, “temperature-time” and “mechanical-temperature” cycles were extracted for some surface elements. Then, T_{max} and mechanical strain amplitudes ($\Delta\epsilon_m$) of each element were determined and used in a straightforward calculation software, to predict the fatigue life by equation (1) [13].

In TF specimens, thermoelastoplastic analysis was carried-out, using ABAQUS [2, 16]. Figure 8 shows the experimental and the predicted life of TMF as well as thermal fatigue specimens. Taking into account the limited conditions examined, and considering different approximations made, a good estimation of TMF life is achieved (factor 2 to 3).

A very few information was available on the actual thermal cycle of the tool, since no direct temperature measurements were performed. A new version of Forge 2TM, permitting to run automatically several and successive forging operation simulations was used. The forging simulation was stopped after 25 cycles. The tool was considered to behave as thermoelastic. TSSs of different elements (points A to G in Figure 9) were then extracted from results files. These points correspond to some damaged regions observed on the tool (shown by arrows in this figure). The predicted TMF life of each point, N_{cal} , is normalised by the smallest estimated TMF life (point A), taken as the “reference life”, N_{ref} . The prediction of the critical zones

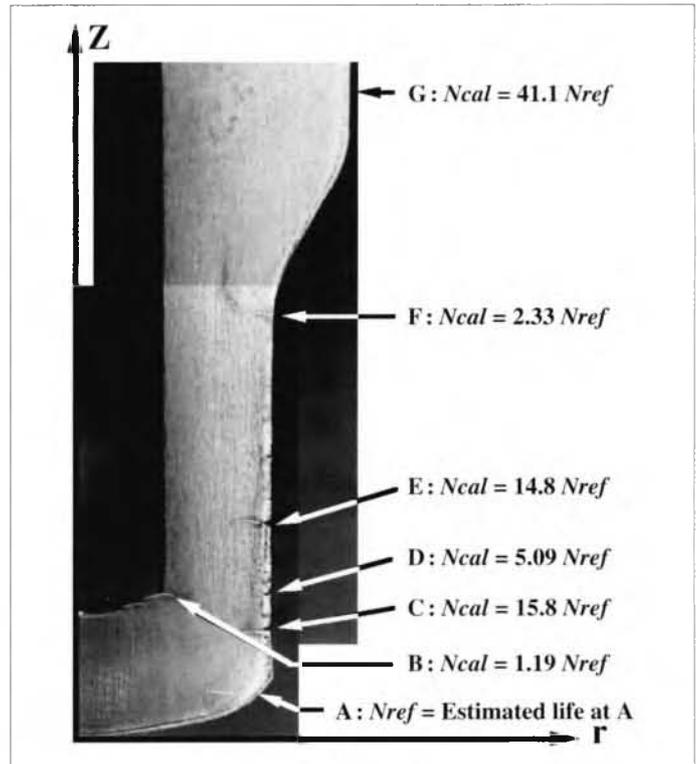


Fig. 9 - Predicted critical zones of an industrial hot work tool damaged by thermomechanical fatigue cracking.

Fig. 9 - Prédiction des zones critiques d'un outil industriel endommagé par fissuration en fatigue thermomécaniques.

is in good agreement with industrial observations and metallographic examinations performed at our laboratory.

The surface of tool at point A is drastically damaged by wear-TMF interactions. Therefore, TMF cracks are not as visible as point B for example, where a very comparable TMF life was predicted. This is a very clear example of coupled solicitations and complex damage mechanisms, frequently observed in hot work tools.

As mentioned earlier, TMF life corresponds to the number of cycles to form a macrocrack of about 0.5 mm depth. This is an engineering definition of the fatigue crack initiation life. Therefore, one can consider the model as “a fatigue crack initiation life prediction” approach.

Summary

A thermomechanical fatigue experiment using tubular specimens is developed. Two tempered martensitic steels, X38CrMoV5 (AISI H11) and 55NiCrMoV8 are assessed under out-of-phase thermomechanical cycles ($\epsilon_{m\ max}$ at T_{min} and $\epsilon_{m\ min}$ at T_{max}).

Softening is observed in both steels. Mean tensile stresses are developed in each steel. Detailed SEM observations reveal that cracks initiate under cyclic TMF-oxidation interactions. Based on TMF life curves, a phenomenological uniaxial model is proposed to predict the fatigue life of the hot work tool steels

under non-isothermal fatigue solicitations (i.e. thermal fatigue and thermomechanical fatigue). The model could predict some laboratory thermal fatigue life results within a factor two to three. The capability of the model to predict the critical regions of an industrial hot work tool, damaged by TMF cracking, is shown.

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